REGISTRATION FORM

24th Annual SEC Government-Business Forum on Small Business Capital Formation Monday, September 19, 2005

(with presentation of Forum recommendations at Advisory Committee Meeting on Tuesday, September 20, 2005)

Hyatt at Fisherman's Wharf 555 North Point Street San Francisco, California 94133

| Yes, plea | Yes, please register me for this year's SEC Forum and the \$32.50 luncheon on Monday.* | | | | |
|------------------|--|---|-----------------------|------------------|-------------------------|
| Yes, plea | Yes, please register me for this year's SEC Forum, but not the \$32.50 luncheon on Monday. | | | | |
| | not attend thists for futur | • | ım, but pleas | se put my name o | n the postal and e-mail |
| Your Name | | | | | |
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| Organization | | | | | |
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| (Ar | ea Code) | (Number) | | (Area Code) | (Number) |
| Special Needs ar | d/or Dietary | Request | | | |
| □ Vent □ Publ | ure Capital ic Compani | group in which to p and Angel Investin es of less than \$12. es of greater than \$ | ng, or 5 Million M | • ′ | |

Return of Registration Form

There is no registration fee. Please return this Registration Form by September 15, 2005 by emailing it to smallbusiness@sec.gov, by faxing it to (202) 772-9207, or by sending it by postal mail to 24th Annual SEC Government-Business Forum on Small Business Capital Formation, U.S. Securities and Exchange Commission, 100 F Street, N.E., Washington, D.C. 20549-3628.

Return of this Form Does Not Secure a Sleeping Room

Currently, the Forum headquarters hotel, the Hyatt at Fisherman's Wharf, does not have sleeping rooms available on the nights before and after the Forum.

Due to many conferences scheduled in San Francisco during the same week as the Forum, hotel availability is severely limited. Hotel rooms may be available at nearby locations such as near the San Francisco International Airport and in Oakland and Berkeley.

*Forum Luncheon

SEC Commissioner Paul S. Atkins will be the luncheon speaker. The \$32.50 payment for the luncheon must be made directly to the Hyatt at Fisherman's Wharf, by cash or credit card, either at the cashier's table in the hotel lobby on Sunday, September 18, from 4:00 p.m. to 7:00 p.m., or in front of the Forum conference room on Monday, September 19, from 7:00 a.m. to 10:00 a.m.